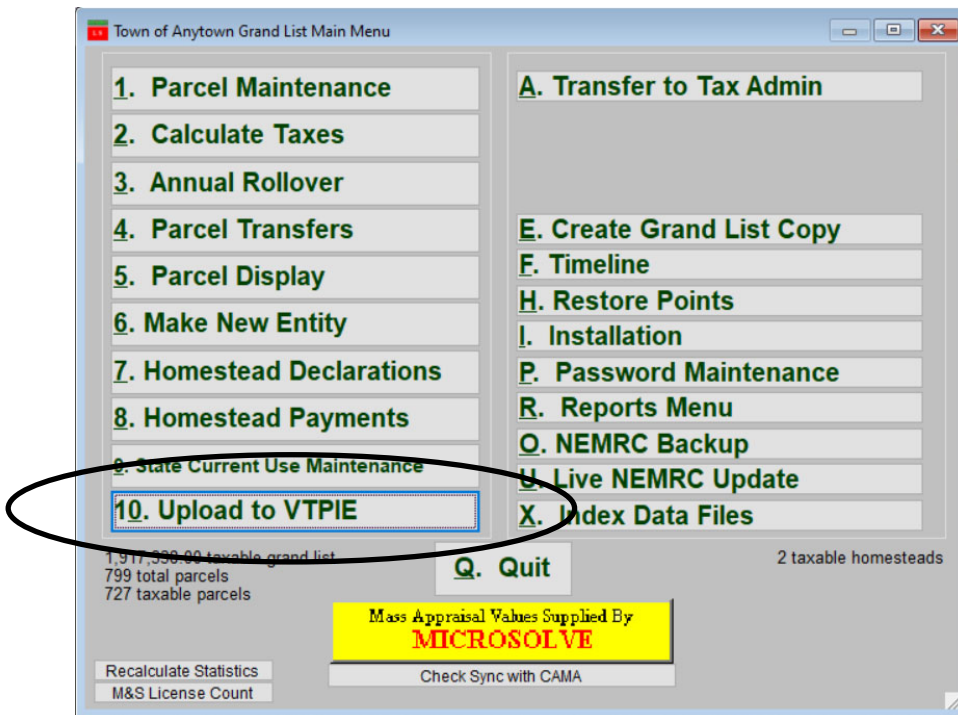


NEMRC Grand List Upload to VTPIE Option

NEMRC has added option '**10 Upload to VTPIE**' to the **Main Menu** of the 'Working Grand List'. This will allow you to create a file that you can use to update your data in VTPIE.

- 1.) Backup your data using '**H Restore Points**' and '**O NEMRC Backup**'
 - a. I like to use '**E Create Grand List Copy**' as well so I can run reports in the future.



2.) Next to the “R Reports Menu’ and Print a 411 report. This will be used to confirm that the data you upload to VTPIE matches your local Grand List.

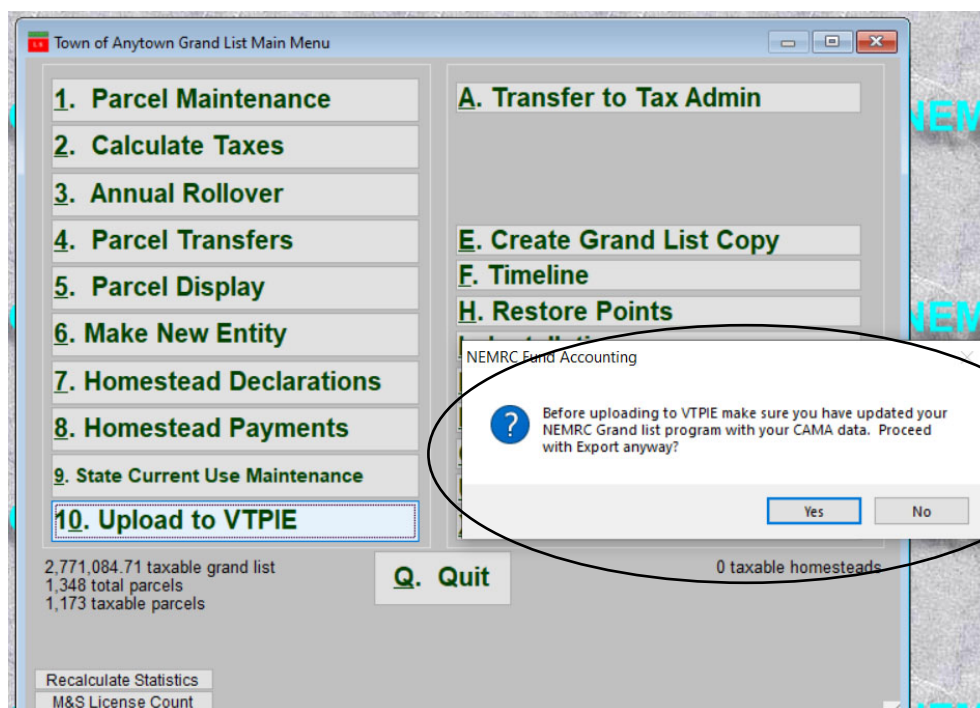
04/20/2023
12:04 am

Town of Anytown Grand List
Form 411 - (Town code: 132)
Main District

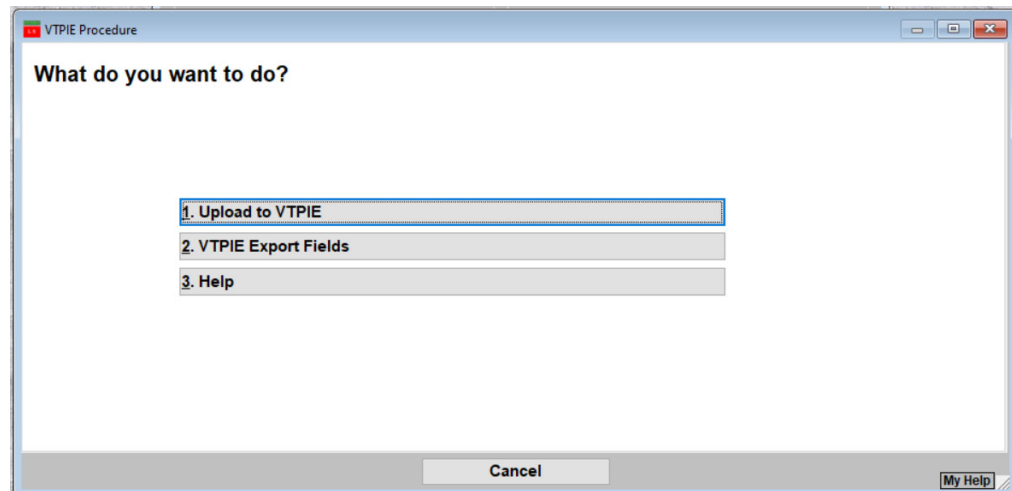
(Taxable properties only - State and Non-tax status properties are not listed below)

REAL ESTATE Category/Code	Parcel Count	Municipal Listed Value	Homestead Ed Listed Value	Nonhmstd Ed. Listed Value	Total Education Listed Value
Residential I	R1 472	81,112,700	0	81,112,700	81,112,700
Residential II	R2 244	79,438,400	0	79,438,400	79,438,400
Mobile Homes-U	MHU 16	226,800	0	226,800	226,800
Mobile Homes-L	MHL 55	4,329,400	0	4,329,400	4,329,400
Seasonal I	S1 9	839,900	0	839,900	839,900
Seasonal II	S2 14	1,529,200	0	1,529,200	1,529,200
Commercial	C 37	12,303,800	0	12,303,800	12,303,800
Commercial Apts	CA 2	514,000	0	514,000	514,000
Industrial	I 2	1,955,000	0	1,955,000	1,955,000
Utilities-E	UE 5	57,888,800	0	57,888,800	57,888,800
Utilities-O	UO 0	0	0	0	0
Farm	F 0	0	0	0	0
Other	O 99	19,757,100	0	19,757,100	19,757,100
Woodland	W 9	1,904,400	0	1,904,400	1,904,400
Miscellaneous	M 166	14,133,500	0	14,133,500	14,133,500
TOTAL LISTED REAL	1,130	275,933,000	0	275,933,000	275,933,000
P.P. Cable	1	339,488		339,488	339,488
P.P. Equipment	42	2,069,583			
P.P. Inventory	0	0			
TOTAL LISTED P.P.	43	2,409,071		339,488	339,488
TOTAL LISTED VALUE		278,342,071	0	276,272,488	276,272,488
EXEMPTIONS					
Veterans 10K	8/8	80,000	0	80,000	80,000
Veterans >10K		240,000			
Total Veterans		320,000	0	80,000	80,000
P.P. Contracts	0	0			
Contract Apprv VEPC	0/0	0	0	0	0
Grandfathered	0/0	0	0	0	0
Non-Apprv(voted)	2/2	947,700			
Owner Pays Ed Tax	0/0	0			
Total Contracts	2/2	947,700	0	0	0
FarmStab Apprv VEPC	0/0	0	0	0	0
Farm Grandfathered	0/0	0	0	0	0

- 3.) Now go back to the **'Main Menu'** and click on **'10 Upload to VTPIE'**.
- a. If you are using the MSOL CAMA Program it will automatically check to make sure your Grand List is in sync with the MSOL CAMA program. If there are any sync issues you will have to resolve them before you can upload.
 - b. If you use a different CAMA program then a prompt will appear that reminds you to make sure you have updated your NEMRC Grand List data with your CAMA Data as seen below. Press **'Yes'** to continue and **'No'** to return to the Main Menu.



- 4.) Next the VTPIE Procedure window appears. It has 3 Options.
- a. 1. Upload to VTPIE- Automatically creates the export file and sends it to the VTPIE FTP Server.
 - b. 2. VTPIE Export Fields – See a list of fields that are being exported *Note There are some fields that are not being populated yet but will be in the future through your CAMA Software.* IE: Mobile home information.
 - c. 3. Help – Has 2 options one is a link to the NEMRC Webinar page where you can see a video on this topic. The second is a link to this document on the NEMRC website that you can print.



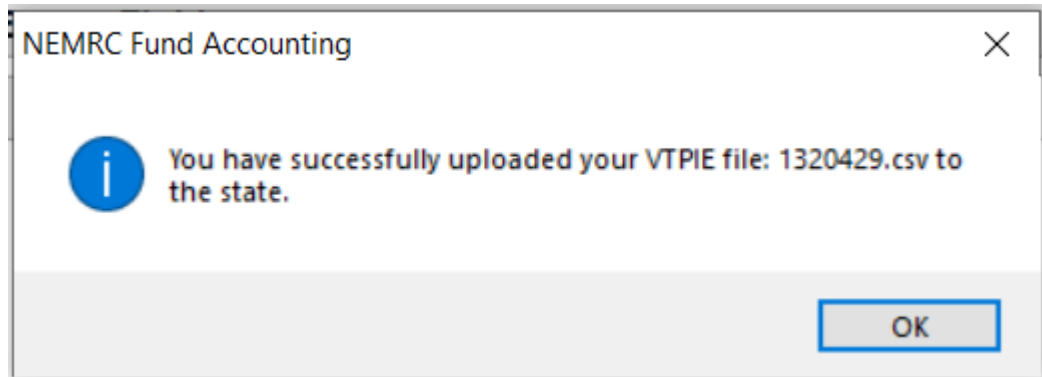
- 5.) A NEMRC to VTPiE summary page will appear. Print this for your records. You will use this document to reconcile between your NEMRC Grand List data, 411, and VTPiE Abstract to ensure all programs are in sync with each other.
- The categories are in the same order as your 411.
 - IMPORTANT NOTE:** This report totals all **ACTIVE, Taxable and Non Taxable** parcels. So this report will be Higher than your 411 report for parcel counts and values.
 - This report does not include Homestead and Non Homestead at this time.

04/21/2023		NEMRC to VTPiE Upload Summary		Page 1	
Export File Name: C:\CAVE\NEMRC\VTPiE13220230421_1.csv					
	Land Use Code	Count	Total Assessed		
	Residential I R1	472	81,112,700		
	Residential II R2	244	79,438,400		
	Mobile Homes-U MHU	16	226,800		
	Mobile Homes-L MHL	55	4,329,400		
	Seasonal I S1	9	839,900		
	Seasonal II S2	14	1,529,200		
	Commercial C	53	15,953,200		
	Commercial Apts CA	2	514,000		
	Industrial I	2	1,955,000		
	Utilities-E UE	5	57,888,800		
	Utilities-O UO	0	0		
	Farm F	0	0		
	Other O	99	19,757,100		
	Woodland W	9	1,904,400		
	Miscellaneous M	187	17,812,000		
Total Listed Real		1,167	283,260,900		
	P.P. Cable	1	339,488		
	P.P. Equipment	42	2,069,583		
	P.P. Inventory	0	0		
		<u>43</u>	<u>2,409,071</u>		
Total Listed Value		1,210	285,669,971		

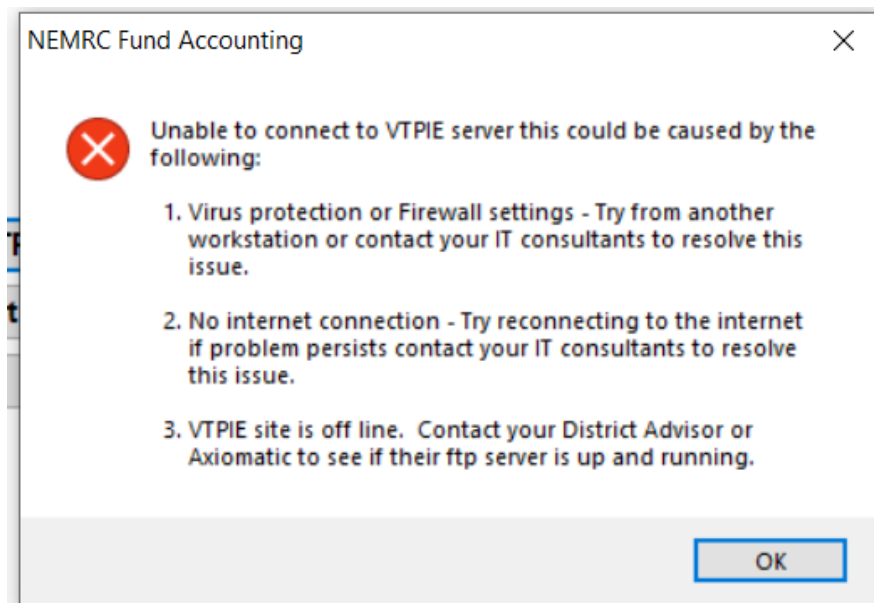
VALUES	Count	Real Value	Equipment	Inventory
Total Active Parcels	1,210	283,260,900	2,069,583	0
Active Taxable	1,173	275,933,000		
Active Non-Taxable	37	7,327,900		
Total Inactive Parcels	138	5,520,300		

5) Continued

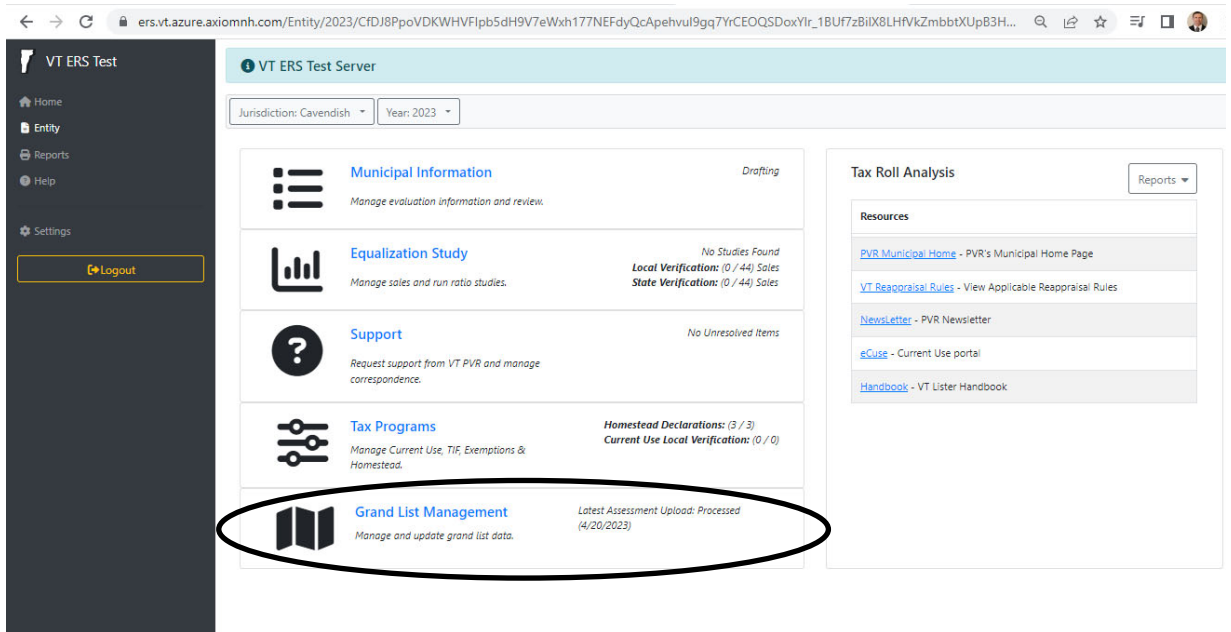
d.) You will receive this confirmation window below once your file had been created and uploaded. Press 'OK' to continue.



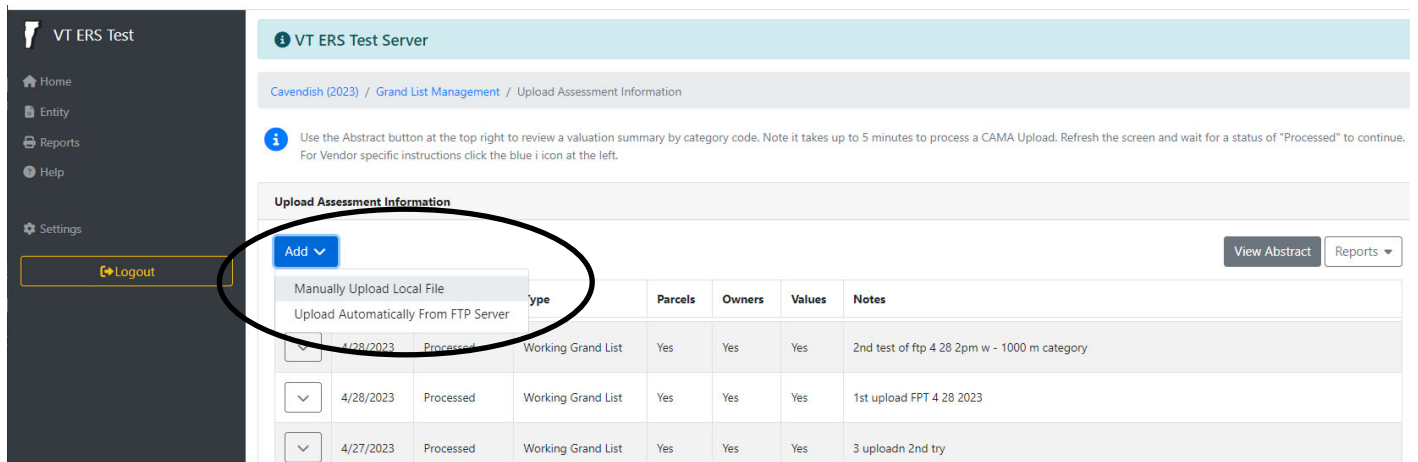
e.) Upload file was not successful. If you receive the message below it means you could not send the file to the VPIE FPT server. You may have to consult with your IT person to resolve the issue.



6.) Now you can Log into VTPIE and click on 'Grand List Management' and select 'Upload Assessment Information' on the next page.



7.) Press the 'Add' button and select 'Upload Automatically from FTP Server' as seen below.



- 8.) Select your options accordingly. Refer to VTPIE help guides for more details.
 - a. Press the 'Update' button in the lower right corner when you are ready to continue.
 - b. TIP: I recommend adding a note to each upload so you can keep track of what you uploaded and when.

Assessment Upload

Click Upload Assessment Information to upload updated CAMA

Step 1: Select the type of upload.

Type
Working Grand List

Step 2: Select what type of information you are updating from your CAMA system.

- Parcel (Spans, Parcel Id, Situs Address...)
- Owner (Owner Name and Mailing Address)
- Value (Land Value, Improvement Value...)

Step 3: Automatically selected the latest file from the ftp server.

1320429.csv

Step 4: Enter any information and notes that might be useful later.

Notes
My first vtupload of the day

< Return Upload

9.) Once your file has been uploaded properly you will see it in the list below with the Status is flagged as 'Processed'

10.) Select the 'View Abstract' button in the upper right to see a report that summarizes the values of the data you just uploaded.

Upload Assessment Information

Add

	Date	Status	Type	Parcels	Owners	Values	Notes
▼	4/20/2023	Processed	Working Grand List	Yes	Yes	Yes	My first vtupload file of today
▼	4/20/2023	Processed	Working Grand List	Yes	Yes	Yes	Upload file for tutorial
▼	4/20/2023	Processed	Working Grand List	Yes	Yes	Yes	Teri 2nd test file changed span 10958 - 1000 dollars
▼	4/20/2023	Processed	Working Grand List	Yes	Yes	Yes	Test file with Teri test 1
▼	4/20/2023	Processed	Working Grand List	Yes	Yes	Yes	1st upload No Land or Building values. 2023 04 20 8:27am
▼	4/19/2023	Processed	Working Grand List	Yes	Yes	Yes	1st upload from Grand List routine
▼	4/16/2023	Processed	Working Grand List	Yes	Yes	Yes	1st upload of data 2023041612:38pm

Showing 1 to 7 of 7 rows

View Abstract Reports

11.) VTPIE ABSTRACT – This summary includes All Active, Taxable and Non Taxable parcels. This report should match the ‘NEMRC to VTPIE Summary’ report in step 7. Which confirms the values you uploaded from NEMRC were successfully imported into your VTPIE data.

Land Use Code	Count	Total Assessed	Homestead Total	Non-Homestead Total
R1	472	\$81,112,700	\$369,100	\$80,743,600
R2	244	\$79,438,400	\$243,300	\$79,195,100
MHU	16	\$226,800	\$0	\$226,800
MHL	55	\$4,329,400	\$0	\$4,329,400
S1	9	\$839,900	\$0	\$839,900
S2	14	\$1,529,200	\$0	\$1,529,200
C	53	\$15,953,200	\$0	\$15,953,200
CA	2	\$514,000	\$0	\$514,000
I	2	\$1,955,000	\$0	\$1,955,000
UE	5	\$57,888,800	\$0	\$57,888,800
O	99	\$19,757,100	\$0	\$19,757,100
W	9	\$1,904,400	\$0	\$1,904,400
M	187	\$17,812,000	\$0	\$17,812,000

11 A) Continued. On the Left is the NEMRC to VTPIE Summary and on the right is the VTPIE Abstract. All of the categories match.

2023

NEMRC to VTPIe Upload Summary

Export File Name: C:\CAVE\NEMRC\VTPIE13220230421_1.c

Land Use Code	Count	Total Assessed
Residential I R1	472	81,112,700
Residential II R2	244	79,438,400
Mobile Homes-U MHU	16	226,800
Mobile Homes-L MHL	55	4,329,400
Seasonal I S1	9	839,900
Seasonal II S2	14	1,529,200
Commercial C	53	15,953,200
Commercial Apts CA	2	514,000
Industrial I	2	1,955,000
Utilities-E UE	5	57,888,800
Utilities-O UO	0	0
Farm F	0	0
Other O	99	19,757,100
Woodland W	9	1,904,400
Miscellaneous M	187	17,812,000
Total Listed Real	1,167	283,260,900
P.P. Cable	1	339,488
P.P. Equipment	42	2,069,583
P.P. Inventory	0	0
	43	2,409,071
Total Listed Value	1,210	285,669,971

ers.vt.azure.axiomnh.com/CamaManagement/Assessments/2023/CfDJ8PpoVDKWHVFfpb5dH9V7eWxh177NEFdyQc

VT ERS Test

- Home
- Entity
- Reports
- Help
- Settings

Logout

Cavendish 2023

Land Use Code	Count	Total Assessed	Homestead Total
R1	472	\$81,112,700	\$369,100
R2	244	\$79,438,400	\$243,300
MHU	16	\$226,800	\$0
MHL	55	\$4,329,400	\$0
S1	9	\$839,900	\$0
S2	14	\$1,529,200	\$0
C	53	\$15,953,200	\$0
CA	2	\$514,000	\$0
I	2	\$1,955,000	\$0
UE	5	\$57,888,800	\$0
O	99	\$19,757,100	\$0
W	9	\$1,904,400	\$0
M	187	\$17,812,000	\$0

VALUES	Count	Real Value	Equipment	Inventory
Total Active Parcels	1,210	283,260,900	2,069,583	0
Active Taxable	1,173	275,933,000		
Active Non-Taxable	37	7,327,900		
Total Inactive Parcels	138	5,520,300		

12) Tying it all to your 411 report. Once the reports in step 13 are reconciled. Take the NEMRC to VTPIE Summary Report.

Total Listed Value 285,669,971 and subtract the **Active Non Taxable** 7,327,900.

Which leaves you with '278,342,071' and this number matches your 411 See the next page.

04/21/2023		NEMRC to VTPIe Upload Summary		Page 1	
Export File Name: C:\CAVE\NEMRC\VTPIE13220230421_1.csv					
Land Use Code		Count	Total Assessed		
Residential I	R1	472	81,112,700		
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Mobile Homes-U	MHU	16	226,800		
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Commercial Apts	CA	2	514,000		
Industrial	I	2	1,955,000		
Utilities-E	UE	5	57,888,800		
Utilities-O	UO	0	0		
Farm	F	0	0		
Other	O	99	19,757,100		
Woodland	W	9	1,904,400		
Miscellaneous	M	187	17,812,000		
Total Listed Real		1,167	283,260,900		
P.P. Cable		1	339,488		
P.P. Equipment		42	2,069,583		
P.P. Inventory		0	0		
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Total Listed Value		1,210	285,669,971		

VALUES	Count	Real Value	Equipment	Inventory
Total Active Parcels	1,210	283,260,900	2,069,583	0
Active Taxable	1,173	275,933,000		
Active Non-Taxable	37	7,327,900		
Total Inactive Parcels	138	5,520,300		

12 A) Continued.

04/20/2023
12:04 am

Town of Anytown Grand List
Form 411 - (Town code: 132)
Main District

(Taxable properties only - State and Non-tax status properties are not listed below)

REAL ESTATE Category/Code	Parcel Count	Municipal Listed Value	Homestead Ed Listed Value	Nonhmstd Ed. Listed Value	Total Education Listed Value
Residential I R1	472	81,112,700	0	81,112,700	81,112,700
Residential II R2	244	79,438,400	0	79,438,400	79,438,400
Mobile Homes-U MHU	16	226,800	0	226,800	226,800
Mobile Homes-L MHL	55	4,329,400	0	4,329,400	4,329,400
Seasonal I S1	9	839,900	0	839,900	839,900
Seasonal II S2	14	1,529,200	0	1,529,200	1,529,200
Commercial C	37	12,303,800	0	12,303,800	12,303,800
Commercial Apts CA	2	514,000	0	514,000	514,000
Industrial I	2	1,955,000	0	1,955,000	1,955,000
Utilities-E UE	5	57,888,800	0	57,888,800	57,888,800
Utilities-O UO	0	0	0	0	0
Farm F	0	0	0	0	0
Other O	99	19,757,100	0	19,757,100	19,757,100
Woodland W	9	1,904,400	0	1,904,400	1,904,400
Miscellaneous M	166	14,133,500	0	14,133,500	14,133,500
TOTAL LISTED REAL	1,130	275,933,000	0	275,933,000	275,933,000
P.P. Cable	1	339,488		339,488	339,488
P.P. Equipment	42	2,069,583			
P.P. Inventory	0	0			
TOTAL LISTED P.P.	43	2,409,071		339,488	339,488
TOTAL LISTED VALUE		278,342,071	0	276,272,488	276,272,488
EXEMPTIONS					
Veterans 10K	8/8	80,000	0	80,000	80,000
Veterans >10K		240,000			
Total Veterans		320,000	0	80,000	80,000
P.P. Contracts	0	0			
Contract Apprv VEPC	0/0	0	0	0	0
Grandfathered	0/0	0	0	0	0
Non-Apprv (voted)	2/2	947,700			
Owner Pays Ed Tax	0/0	0			
Total Contracts	2/2	947,700	0	0	0
FarmStab Apprv VEPC	0/0	0	0	0	0
Farm Grandfathered	0/0	0	0	0	0